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MARKET REVIEW

On June 1, 1961 an additional 1,009,120 tons of non-quota sugar was authorized (the full announcement appears on page 14). This action brings to 9,800,000 tons the quantity of sugar provided within the requirements determination of 10,000,000 tons for the calendar year. Two hundred thousand tons of the proration for the Dominican Republic has not been reallocated to other countries.

With announcements of a price increase in refined sugar of 0.15 cent per pound to be effective at the end of the month in most markets and with the heavier consuming season in the offing, it is believed that users built up stocks during the last ten days of May.

Through the week ending May 20, deliveries for U.S. consumption were about 135,000 tons more than those reported last year for the same period. However, on the basis of physical deliveries, including year end constructive deliveries, about the same amount of sugar actually moved into consumption channels during this period in both years.

Beet sugar deliveries through May 20, 1961 were about 200,000 tons ahead of those for the same period of last year. From May 21 through September 30 beet sugar deliveries must average 55,000 tons per week if they are to maintain this increase over last year's deliveries from old crop sugars. With the effective inventory of beet sugar at the beginning of this year only about 260,000 tons larger than a year earlier, deliveries of beet sugar between now and the first of October are unlikely to average more than 60,000 tons per week. New crop beet sugar becomes available in quantity during October and supplies are, of course, far in excess of demand during the last quarter of the year.

Refiners' deliveries of refined sugar through May 20 were about 30,000 tons more than for the corresponding period last year. Their receipts of raw sugar were down about 120,000 tons. Their total inventories increased 110,000 tons during this period last year and are now down about 40,000 tons from the beginning of this year.

Refiners Stocks and Supplies

	<u>1961</u>	<u>1960</u>	<u>Difference</u> <u>1961 from 1960</u>
	(1,000 short tons, raw value)		
Quota stocks January 1	728 ^{1/}	710 ^{2/}	18
Receipts of quota and non-quota purchase sugar Jan. 1-May 20 (Refining loss deducted)	<u>2,252</u>	<u>2,370</u>	<u>-118</u>
Total supply Jan. 1- May 20	2,980 ^{1/}	3,080 ^{2/}	-100
Deliveries for U.S. consumption Jan. 1-May 20	<u>2,290</u>	<u>2,260</u>	<u>30</u>
Quota stocks May 20	690	820	-130
Entries of 1960 quota and non-quota purchase sugar balance of year (Refining loss deducted)		4,067	
Total supply May 21- Dec. 31		<u>4,887</u>	
U.S. deliveries May 21- Dec. 31		4,224	
<u>Quota stocks December 31</u>		663	

^{1/} Includes 65,000 tons received during 1960, charged to 1961 quotas.

^{2/} Includes 245,000 tons received during 1959, charged to 1960 quotas.

Including the action of June 1, 1961 refiners are expected to have something like 250,000 tons more raw sugar for entry during the balance of this year than was available last year and their total supplies, including

May 20 quota stocks, would be about 120,000 tons more than for the same period last year.

During May, the spot raw sugar price increased from 6.28 cents per pound, duty paid, New York on May 1 to 6.55 cents on May 24 and remained at that level through May 31. With the raw sugar price averaging 6.46 cents and the refined sugar price at New York averaging 9.41 cents for the month of May the differential was 2.95 cents. During January-April 1961 this differential was 3.23 cents and for the calendar year 1960 averaged 3.13 cents per pound. On May 29 the refined sugar price at New York was 9.55 cents and the spot price of raw sugar was 6.55 cents.

Effective May 29, 1961, refined sugar prices were to advance 0.15 cent per pound in most territories. The following quotations reflect these announced increases but in some territories sugar was being sold at a discount. No increases were announced for the Pacific Coast and the day to day price in California, Arizona, Nevada was 0.15 cent below the quoted price.

Wholesale Refined Sugar Price Quotations as of May 29, 1961
(nearest port basis price for sugar in 100 pound bags)

	<u>Cane</u>	<u>Beet</u>
Northeast	9.55	9.00 Western N.Y. & Pa.
Eastern Beet		8.35 Michigan
Southeast	9.45	
Gulf	9.65	
Chicago-West)		
South West)	8.95	8.75
<u>Pacific Coast</u>		
California, Arizona, Nevada	8.80	8.80
Oregon-Washington	8.65	8.65
Balance of Territory	8.75	8.65

The world sugar market has demonstrated strength since April 1. Spot quotations for the No. 8 Contract on the New York Coffee and Sugar Exchange rose from 3.02 cents per pound f.o.b. and stowed Caribbean ports (including Brazil) to 3.25 cents during April and continued upward to 3.40 cents for the period May 15-23 and to 3.42 cents on May 24. The price increase is now one-half cent per pound since February 15. Trade houses generally attribute the run-up in prices to a shortage in offerings from sources other than Cuba. Cuban sugar is not deliverable against the No. 8 Contract. Total sugar supplies are regarded as adequate.

F.O. Licht's first estimate of sugar beet plantings for the 1961-62 crop in the European area show an increase over last year of 84,765 hectares or 1.4 percent. Plantings in Western Europe are estimated at 1,698,100 hectares, a reduction of 182,444 hectares from the 1,880,544 hectares of the 1960-61 crop. However, Eastern Europe is expected to increase from 4,352,800 hectares to 4,620,000, an increase of 267,200 or 6.1 percent. The largest increase is in the Soviet Union, 244,000 hectares, to a total of 3,300,000.

Unofficial reports on Cuban production show 4,821,527 Spanish long tons to April 15, 1961, or 43,075 tons less than during the same period last year.

The International Sugar Council meets the week of May 29. Among other things the Council will review the World Market situation. Spot price quotations for world sugar on the New York Coffee and Sugar Exchange rose to the equivalent of 3.29 f.a.s. Cuba on May 11. For purposes of the International Sugar Agreement, the Council determines the f.a.s. Cuba price on an average of the rolled-back London and New York prices. Since the London quotations are on a c.i.f. basis the deductions have been influenced by recent fluctuations in freight rates. The Council's average price was quoted at 3.15 cents per pound on May 9, at 3.22 cents on May 10 and at 3.24 cents per pound for the period ending on May 23; on May 24 and 25 it was quoted at 3.28 cents. The "prevailing price" will not have been above 3.25 cents for 17 days while the Council will be in session and any quota action would not be mandatory.

SUGAR DELIVERIES IN BULK

The shift from packaged to bulk (liquid and granulated) sugar deliveries by primary distributors continued to grow during 1960 when it reached 45 percent of all deliveries for industrial and institutional sugar uses (from 31 percent in 1957). The 1960 level was equal to about 30 percent of national deliveries for all types of uses. (Figure 1). Basic data from which percentages are calculated are shown in Table 1. For comparison with an earlier year, Census of Manufactures data for 1954 furnish a useful benchmark. In that year only 3.5 percent of the total deliveries was bulk granulated and 11.1 percent bulk liquid, for a combined total of 14.6 percent.

The rate of increase during the last four years for deliveries in bulk granulated was about double that for deliveries in bulk liquid form -- 81 percent as compared with 37 percent. Consumer-size package deliveries increased by about 6 percent and deliveries in 50 to 100 pound bags for industrial and institutional uses decreased by about 16 percent as more and more plants installed bulk handling equipment.

Deliveries by regions (Table 2)

The middle Atlantic and Western regions, each of which in 1957 was already receiving about one-third of its total sugar requirements in bulk form, received in 1960 about 43 percent in that form. The percentages for each of the other regions, although smaller in both 1957 and 1960, showed a greater rate of growth, except for New England where the growth rate was only a little smaller. Even in the Southern region where consumers for whom bulk deliveries might be advantageous are scattered, and where many are at a considerable distance from a distributing point thus minimizing the savings possible through the use of liquid sugar, bulk deliveries doubled from 7.2 percent of the total in 1957 to 14.3 in 1960.

Deliveries by Type of Sugar (Table 2)

The trend toward bulk deliveries was quite similar for cane and beet sugar. Twenty percent of cane sugar deliveries was in bulk in 1957, 29 percent in 1960. Twenty-two percent of beet sugar deliveries was

in bulk in 1957, 33 percent in 1960. There was one major dissimilarity: For cane sugar liquid had about twice the importance of bulk granulated; for beet sugar the reverse was true.

Deliveries by Type of Buyer (Table 3)

Data available to us permits separation between bulk liquid and granulated sugar (bulk and packaged) deliveries to the principal groups of buyers. The changes from 1959 to 1960 for 11 groups of buyers are shown in the table separately for beet and cane sugar. Bulk liquid sugar deliveries increased to each specified group of buyer. Nationally, the increases in total deliveries of bulk granulated offset four-fifths of the reduction in deliveries in 50 to 100 pound bags. This suggests that the increase in bulk granulated deliveries to most groups of buyers was substantial. For all groups, it was even larger than the increase in bulk liquid deliveries. There were large increases in deliveries of all sugars to the bakery and confectionery trades, and smaller increases to five of the other nine groups. The increases were mostly of granulated cane sugar except to the beverage trades where gains in liquid cane about doubled the reduction in granulated cane. For beet sugar, although sales of bulk granulated exceeded liquid, the year to year gain was larger for liquid. For cane sugar, although sales of liquid exceeded bulk granulated, the year to year gain was larger for bulk granulated.

Per Capita Deliveries (Table 4)

The small increase in 1960 per capita deliveries for industrial and institutional uses over the 1957-60 average did not fully offset the falling off of deliveries for household uses. Of particular note was the large per capita decrease to the Western region -- 6.3 pounds, about 21 times the decrease in the per capita national average. Most of this, however, is attributable to reduced constructive deliveries at the end of last year. The New England and Middle Atlantic regions had declines in excess of the national average. The Southern and North Central were the only regions to show gains.

PERCENTAGE DISTRIBUTION OF PACKAGE, BULK AND LIQUID SUGAR

By Primary Distributors, Continental United States
Calendar Years 1957-'60

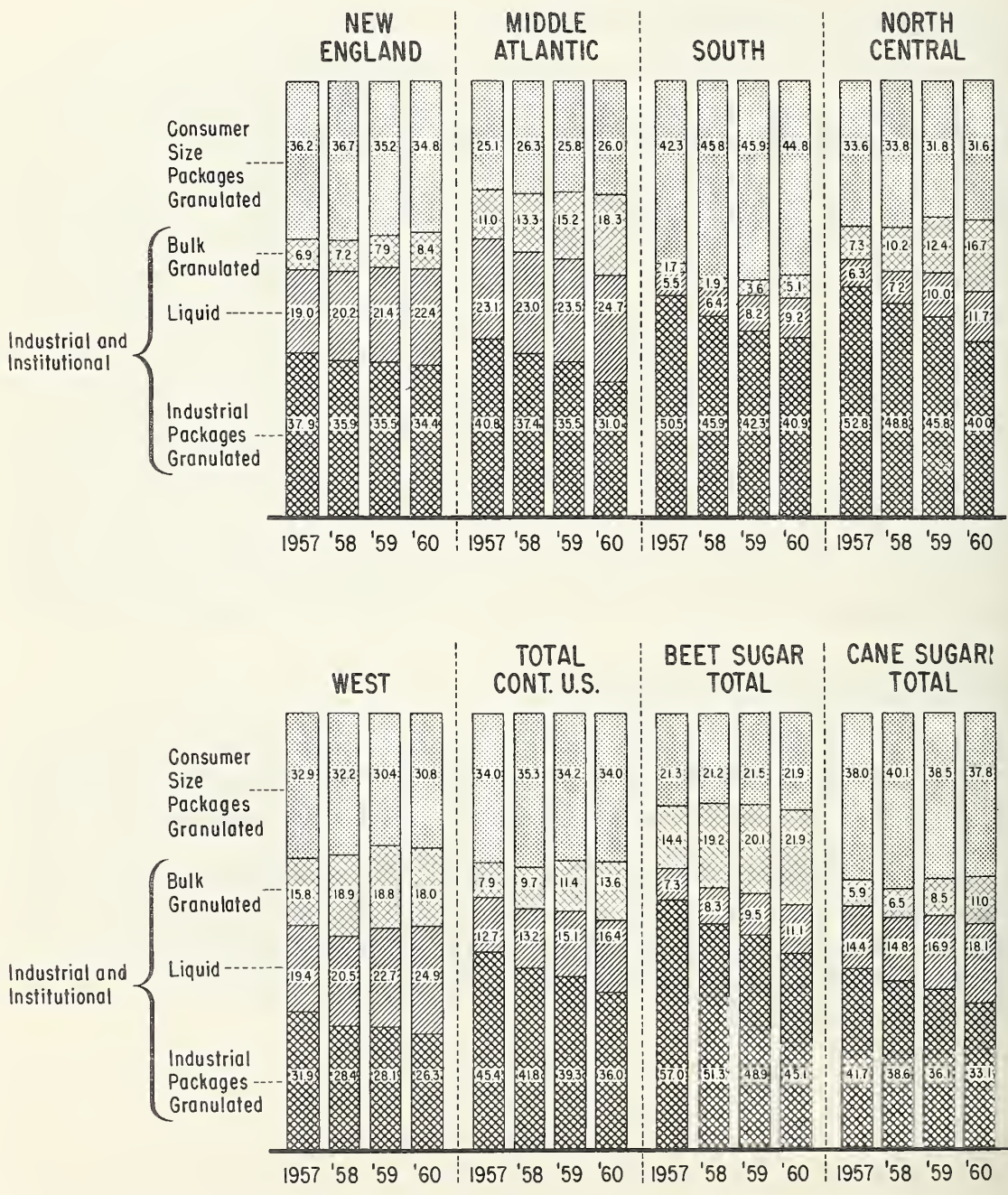


FIGURE 1

Table 1. - Packaged and bulk (liquid and granulated) sugar deliveries by primary distributors, calendar years 1957-60. 1/

	Region						Type of sugar	
	New		Middle		North		U. S.	
	England:	Atlantic:	South	Central	West	Total	Beet	Cane
	1,000 Hundredweights							
1. Total direct deliveries								
1957	8,109	37,526	42,527	46,889	23,954	159,005	38,511	120,494
1958	8,250	37,399	44,938	49,752	23,870	164,209	41,668	122,541
1959	8,472	37,454	44,828	50,624	25,338	166,716	41,783	124,933
1960	8,481	37,988	46,697	51,150	24,143	168,459	40,259	128,200
2. Consumer size packages (Granulated less than 50 lbs.)								
1957	2,935	9,427	17,988	15,764	7,881	53,995	8,210	45,785
1958	3,031	9,833	20,572	16,836	7,691	57,963	8,831	49,132
1959	2,980	9,672	20,588	16,083	7,711	57,034	8,975	48,059
1960	2,954	9,879	20,899	16,157	7,438	57,327	8,813	48,514
3. Other deliveries (Industrial & Institutional)								
1957	5,174	28,099	24,539	31,125	16,073	105,010	30,301	74,709
1958	5,219	27,566	24,366	32,916	16,179	106,246	32,837	73,409
1959	5,492	27,782	24,240	34,541	17,627	109,682	32,808	76,874
1960	5,527	28,109	25,798	34,993	16,705	111,132	31,446	79,686
(a) Liquid sugar								
1957	1,540	8,682	2,351	2,941	4,644	20,158	2,794	17,364
1958	1,664	8,621	2,870	3,568	4,883	21,606	3,447	18,159
1959	1,814	8,809	3,681	5,065	5,762	25,131	3,985	21,146
1960	1,901	9,384	4,324	6,002	5,996	27,607	4,470	23,137
(b) Bulk granulated								
1957	563	4,121	727	3,446	3,786	12,643	5,563	7,080
1958	596	4,973	850	5,066	4,505	15,990	8,014	7,976
1959	673	5,692	1,601	6,293	4,757	19,016	8,408	10,608
1960	708	6,939	2,375	8,537	4,351	22,910	8,798	14,112
(c) Industrial & institutional packages (granulated 50 lbs. and over)								
1957	3,071	15,296	21,461	24,738	7,643	72,209	21,944	50,265
1958	2,959	13,972	20,646	24,282	6,791	68,650	21,376	47,274
1959	3,005	13,281	18,958	23,183	7,108	65,535	20,415	45,120
1960	2,918	11,786	19,099	20,454	6,358	60,615	18,178	42,437
Total bulk (liquid (a) and granulated (b))								
1957	2,103	12,803	3,078	6,387	8,430	32,801	8,357	24,444
1958	2,260	13,594	3,720	8,634	9,388	37,596	11,461	26,135
1959	2,487	14,501	5,282	11,358	10,519	44,147	12,393	31,754
1960	2,609	16,323	6,699	14,539	10,347	50,517	13,268	37,249

1/ Represents about 97.0 percent of total deliveries of the continental United States. The unreported 3.0 percent is confined mostly to the Southern and North Central regions for which about 93.0 and 96.5 percent, respectively, of their totals have usually been reported by type of buyers.

Table 2. - Percentage distribution of packaged and bulk (liquid and granulated) sugar deliveries by primary distributors, calendar years 1957-60.

	Region						Type of sugar	
	New	Middle	South	North	West	U. S.	Beet	Cane
	England	Atlantic	South	Central	West	Total	Beet	Cane
	Percent							
1. <u>Consumer size packages 1/</u>								
1957	36.2	25.1	42.3	33.6	32.9	34.0	21.3	38.0
1958	35.7	26.3	45.8	33.8	32.2	35.3	21.2	40.1
1959	35.2	25.8	45.9	31.8	30.4	34.2	21.5	38.5
1960	34.8	26.0	44.8	31.6	30.8	34.0	21.9	37.8
Average	35.7	25.8	44.7	32.7	31.6	34.4	21.5	38.6
2. <u>Industrial & Institutional</u>								
1957	63.8	74.9	57.7	66.4	67.1	66.0	78.7	62.0
1958	63.3	73.7	54.2	66.2	67.8	64.7	78.8	59.9
1959	64.8	74.2	54.1	68.2	69.6	65.8	78.5	61.5
1960	65.2	74.0	55.2	68.4	69.2	66.0	78.1	62.2
Average	64.3	74.2	55.3	67.3	68.4	65.6	78.5	61.4
(a) <u>Liquid Sugar</u>								
1957	19.0	23.1	5.5	6.3	19.4	12.7	7.3	14.4
1958	20.2	23.0	6.4	7.2	20.5	13.2	8.3	14.8
1959	21.4	23.5	8.2	10.0	22.7	15.1	9.5	16.9
1960	22.4	24.7	9.2	11.7	24.9	16.4	11.1	18.1
Average	20.8	23.6	7.3	8.8	21.9	14.4	9.0	16.0
(b) <u>Bulk Granulated</u>								
1957	6.9	11.0	1.7	7.3	15.8	7.9	14.4	5.9
1958	7.2	13.3	1.9	10.2	18.9	9.7	19.2	6.5
1959	7.9	15.2	3.6	12.4	18.8	11.4	20.1	8.5
1960	8.4	18.3	5.1	16.7	18.0	13.6	21.9	11.0
Average	7.6	14.4	3.1	11.7	17.9	10.6	18.9	8.0
(c) <u>Packaged 2/</u>								
1957	37.9	40.8	50.5	52.8	31.9	45.4	57.0	41.7
1958	35.9	37.4	45.9	48.8	28.4	41.8	51.3	38.6
1959	35.5	35.5	42.3	45.8	28.1	39.3	48.9	36.1
1960	34.4	31.0	40.9	40.0	26.3	36.0	45.1	33.1
Average	35.9	36.2	44.9	46.8	28.6	40.6	50.6	37.4
<u>Total bulk (liquid (a) and granulated (b))</u>								
1957	25.9	34.1	7.2	13.6	35.2	20.6	21.7	20.3
1958	27.4	36.3	8.3	17.4	39.4	22.9	27.5	21.3
1959	29.3	38.7	11.8	22.4	41.5	26.5	29.6	25.4
1960	30.8	43.0	14.3	28.4	42.9	30.0	33.0	29.1
Average	28.4	38.0	10.4	20.5	39.8	25.0	27.9	24.0

1/ Granulated less than 50 pounds.

2/ Granulated 50 pounds and over.

Table 3. - Changes in beet and cane sugar deliveries by type of buyer from 1959 to 1960, calendar year.

	BEET SUGAR				CANE SUGAR				BEET AND CANE SUGAR			
Type of buyer	: Consum- er size: : pack- ages, : granu- : Total	: Bulk and indus- : trial : packages, : granu- : Total	: Consum- er size: : pack- ages, : granu- : Total	: Bulk and indus- : trial : packages, : granu- : Total	: Consum- er size: : pack- ages, : granu- : Total	: Bulk and indus- : trial : packages, : granu- : Total	: Consum- er size: : pack- ages, : granu- : Total	: Bulk and indus- : trial : packages, : granu- : Total				
1,000 Hundredweights												
Bakery, ce- real & al- lied pro- ducts	+ 114	- 7	+ 121	+1,630	+ 171	+1,459	+1,744	+ 164	+1,580			
Confection- ery & re- lated produce	+ 42	+ 7	+ 35	+1,363	+ 497	+ 866	+1,405	+ 504	+ 901			
Ice cream & dairy products	- 169	- 13	- 156	+ 82	+ 162	- 80	- 87	+ 149	- 236			
Beverages	+ 149	+294	- 145	+ 546	+1,121	- 575	+ 695	+1,415	- 720			
Canned, bottled, frozen foods, jams, jel- lies, pre- serves, etc.	+ 355	+154	+ 201	- 498	- 67	- 431	- 143	+ 87	- 230			
Multiple & all other food uses	- 299	+ 7	- 306	- 150	- 83	- 67	- 449	- 76	- 373			
Non-food products	- 14	+ 2	- 16	+ 233	+ 83	+ 150	+ 219	+ 85	+ 134			
Hotels, restau- rants & institu- tions	+ 31	0	+ 31	+ 95	+ 1	+ 94	+ 126	+ 1	+ 125			
Wholesale grocers, jobbers & sugar dealers	-1,466	+ 35	-1,788	- 557	- 5	+455	- 550	-2,023	+ 30	+293	-2,338	
Retail gro- cers, chain stores & super markets	- 443	+ 6		+ 568	+ 111		+ 125	+ 117				
All other deliveries, including deliveries to Govern- ment agencies	+ 176	0	+ 176	- 45	0	- 45	+ 131	0	+ 131			
TOTAL DELIVERIES	-1,524	+485	-162	-1,847	+3,267	+1,991	+455	+ 821	+1,743	+2,476	+293	-1,026
Industrial packages (large bags)			-2,237			-2,683			-4,920			
Bulk			+ 390			+3,504			+3,894			

Table 4. - Per capita deliveries of packaged and bulk (liquid and granulated) sugar by primary distributors, calendar years 1957-60.

	Region					Type of sugar		
	:New	:Middle	:South	:North	:West	: U. S.	: Beet	: Cane
	:England	:Atlantic	: South	: Central	: West	: Total	: Beet	: Cane
pounds refined								
1. <u>Total direct deliveries</u>								
1957	82.5	114.4	80.5	93.4	97.1	93.4	22.6	70.8
1958	82.3	112.3	83.9	97.4	94.5	94.8	24.0	70.8
1959	82.7	111.0	82.6	98.2	95.5	94.5	23.7	70.8
1960	80.7	110.8	84.9	98.7	87.3	93.9	22.4	71.5
Average	82.0	112.1	83.0	96.9	93.6	94.2	23.1	71.0
2. <u>Consumer size packages 1/</u>								
1957	29.9	28.7	34.1	31.4	31.9	31.7	4.8	26.9
1958	30.2	29.5	38.4	33.0	30.4	33.5	5.1	28.4
1959	29.1	28.7	37.9	31.2	29.1	32.3	5.1	27.2
1960	28.1	28.8	38.0	31.2	26.9	31.9	4.9	27.0
Average	29.3	28.9	37.1	31.7	29.6	32.4	5.0	27.4
3. <u>Other deliveries</u> <u>(Industrial & Institutional)</u>								
1957	52.6	85.7	46.4	62.0	65.2	61.7	17.8	43.9
1958	52.1	82.8	45.5	64.4	64.1	61.3	18.9	42.4
1959	53.6	82.3	44.7	67.0	66.5	62.2	18.6	43.6
1960	52.6	82.0	46.9	67.6	60.4	62.0	17.5	44.5
Average	52.7	83.2	45.9	65.2	64.0	61.8	18.2	43.6
(a) <u>Liquid sugar</u>								
1957	15.7	26.5	4.4	5.8	18.8	11.8	1.6	10.2
1958	16.6	25.9	5.4	7.0	19.3	12.5	2.0	10.5
1959	17.7	26.1	6.8	9.8	21.7	14.2	2.2	12.0
1960	18.1	27.4	7.9	11.6	21.7	15.4	2.5	12.9
Average	17.0	26.5	6.1	8.5	20.4	13.5	2.1	11.4
(b) <u>Bulk granulated</u>								
1957	5.7	12.6	1.4	6.9	15.4	7.5	3.3	4.2
1958	6.0	14.9	1.6	9.9	17.9	9.2	4.6	4.6
1959	6.6	16.9	3.0	12.2	18.0	10.8	4.8	6.0
1960	6.7	20.2	4.3	16.5	15.7	12.8	4.9	7.9
Average	6.3	16.1	2.6	11.4	16.7	10.1	4.4	5.7
(c) <u>Industrial and</u> <u>institutional packages 2/</u>								
1957	31.2	46.6	40.6	49.3	31.0	42.4	12.9	29.5
1958	29.5	42.0	38.5	47.5	26.9	39.6	12.3	27.3
1959	29.3	39.3	34.9	45.0	26.8	37.2	11.6	25.6
1960	27.8	34.4	34.7	39.5	23.0	33.8	10.1	23.7
Average	29.4	40.6	37.2	45.3	26.9	38.2	11.7	26.5
<u>Total bulk (liquid (a)</u> <u>and granulated (b))</u>								
1957	21.4	39.1	5.8	12.7	34.2	19.3	4.9	14.4
1958	22.6	40.8	7.0	16.9	37.2	21.7	6.6	15.1
1959	24.3	43.0	9.8	22.0	39.7	25.0	7.0	18.0
1960	24.8	47.6	12.2	28.1	37.4	28.2	7.4	20.8
Average	23.3	42.6	8.7	19.9	37.1	23.6	6.5	17.1

1/ Granulated less than 50 pounds. 2/ Granulated 50 pounds and over.

"INVISIBLE" INVENTORIES AND MOVEMENTS OF SUGAR IN 1960 WITH COMPARISONS

Wholesalers, retailers and industrial users are estimated to have held 370,000 short tons of sugar, raw value, in inventory on December 31, 1960, up about 4,000 tons from a year earlier. Industrial users increased their inventories by about 11,000 tons; wholesalers' and retailers' inventories decreased by about 4,000 tons each. Among the industrial users the largest change, about 13,000 tons, was in inventories of beverage producers. These estimates and the detail shown in table 5 are: from final tabulations of the annual sample survey made by the Census Bureau for the Sugar Division, CSS. They are based on a sample which was revised during 1958.

These data do not include sugar inventories or sugar received directly from primary distributors by public eating places, institutions, Governmental agencies, or miscellaneous users of sugar.

Table 5. - Wholesalers, retailers and industrial users: Estimated sugar inventories and movements.

Type of Activity	Inventories December 31			Receipts		Deliveries or use	
	: 1958	: 1959	: 1960	: 1959	: 1960	: 1959	: 1960
Short tons, raw value							
Wholesale	76,614	69,862	66,240	2,761,089	2,711,060	2,767,841	2,714,682
Retail	85,253	91,257	87,095	3,131,874	2,987,450	3,125,870	2,991,612
Industrial users	<u>201,030</u>	<u>205,008</u>	<u>216,488</u>	<u>5,383,675</u>	<u>5,726,091</u>	<u>5,379,697</u>	<u>5,714,611</u>
Total 1/	362,897	366,127	369,823	11,276,638	11,424,601	11,273,408	11,420,905
<u>Industrial users detail</u>							
Bakery, cereal and allied products	42,567	46,770	46,009	1,658,075	1,731,517	1,653,872	1,732,278
Confectionery and related products	46,189	44,964	42,132	966,310	986,821	967,535	989,653
Ice cream and dairy products	11,799	11,453	11,611	445,275	455,987	445,621	455,829
Beverages	71,878	72,903	85,873	1,491,510	1,661,508	1,490,485	1,648,538
Canned, bottled and frozen foods, jams, jellies, etc.	15,929	17,253	12,898	692,244	734,976	690,920	739,331
All other food uses	3,940	2,371	2,841	69,186	86,201	70,755	85,731
Non-food uses	8,728	9,294	15,124	61,075	69,081	60,509	63,251

1/ Estimates of total inventories and receipts are subject to a probable error of less than 2 percent.

NOTE: Total receipts and deliveries or use includes duplication since wholesalers deliver sugar to retailers, and industrial users.

ACTIONS RELATING TO SUGAR SUPPLIES --
Continuation of Sequence following Sugar Act
Amendment of March 31, 1961

Amendment to the Sugar Act, Proclamation by the President, and subsequent actions relating to sugar supplies through April 14, 1961 are covered in the April 1961 issue of SUGAR REPORTS, No. 108.

Since then one such action has been taken, details of which are shown below:

Purchase of Additional 1,009,120 Tons of Non-Quota Sugar Authorized: (June 1, 1961)

Secretary of Agriculture Orville L. Freeman, with the concurrence of the Secretary of State, today increased by 1,009,120 tons the quantity of non-quota sugar authorized for purchase and importation during the remainder of 1961. A total of 9,800,000 tons of quota and non-quota sugar now may be marketed or imported during the current year. (See press releases USDA 1150-61; 995-61; and 3752-60).

The sugar requirements of consumers in the continental United States for the calendar year 1961 were determined at 10,000,000 tons on December 16, 1960 (press release USDA 3691-60). With today's action all but 200,000 tons of these requirements have been allocated or authorized. This remainder represents that portion of the Dominican Republic proration of non-quota purchase sugar which has not been re-allocated to other foreign countries.

Included in today's action are authorizations for purchase of 1,092 tons of non-quota sugar from Belgium and 4,388 tons from the Netherlands. The section of the Statement of Basis and Purpose relating to the prorations for these countries follows:

"By reference to the statistical bulletins of the International Sugar Council and other data, Belgium, Canada, Netherlands and United Kingdom have been identified as countries which purchased and import-

Table 6.-1961 Quotas and Authorized Non-quota Purchase Allocations

Area and Country	:	:	Non-quota Purchase	:
	:	Basic	Allocations	:
	:	Calendar	Authorized: Authorized:	Total
	:	Year	Previously: By todays	:
	:	Quotas	: Action	:
	(1)	(2)	(3)	(4)
	(Short tons, raw value)			
Domestic Beet Sugar	2,177,773			2,177,773
Mainland Cane Sugar	670,122			670,122
Hawaii	1,215,410			1,215,410
Puerto Rico	1,270,865			1,270,865
Virgin Islands	17,330			17,330
Republic of the Philippines	980,000	340,731		1,320,731
Peru	121,507	544,870		666,377
Dominican Republic	111,157	222,723		333,880
Mexico	95,409	530,943	58,648	685,000
Nicaragua	17,471	25,897		43,368
Haiti	8,268	27,005	10,000	45,273
Netherlands	4,149	1,463	4,388	10,000
China (Formosa)	3,980	91,270	94,778	190,028
Panama	3,980	6,020		10,000
Costa Rica	3,968	16,282	10,000	30,250
Canada	631	1,266		1,897
United Kingdom	516	1,034		1,550
Belgium	182	361	1,092	1,635
Hong Kong	3	19	8	30
Federation of the West Indies & Br. Guiana	84	75,717	190,206	266,007
El Salvador		12,000		12,000
Guatemala		12,000	5,000	17,000
Brazil		111,474	225,000	336,474
Ecuador		21,000	15,000	36,000
Colombia		21,000	25,000	46,000
French West Indies		25,000	50,000	75,000
Australia			90,000	90,000
Paraguay			5,000	5,000
India			225,000	225,000
Sub-totals	6,702,805	2,088,075	1,009,120	9,800,000
NOT AUTHORIZED FOR PURCHASE AT THIS TIME				200,000
TOTAL				10,000,000

ed Cuban sugar in 1960. Each of these countries produces beet sugar. Canada and the United Kingdom are large net importers of sugar so that any supplies of refined sugar exported to the United States could be said to have been made available for export by importation of Cuban sugar. Although Belgium has imported sugar, including Cuban sugar, for refining and reexport, this country is a net exporter and was a large net exporter in the latter part of 1960. The Netherlands, after allowing for the sugar content of exports of sugar-containing products, was a net exporter in 1960. The importation of Cuban sugar by Belgium and the Netherlands for refining and reexport, or for manufacturing into sugar-containing products for exportation, had the effect of increasing the volume of the import and export trade of those countries rather than of making available for export to the United States sugar produced from sugar beets grown in such countries."

Today's action was taken in accordance with Sec. 408 (b) of the Sugar Act and the President's Proclamation No. 3401 of March 31, which established the quota for Cuba at zero and delegated to the Secretary of Agriculture, acting with the concurrence of the Secretary of State, the powers vested in the President to replace the quantity not taken from Cuba.

Calendar year 1961 basic quotas established by Sugar Regulation 811 are shown in column 1; quantities of non-quota sugar previously authorized for importation during January-March 1961 and quantities authorized for later importation are shown in column 2; and, quantities of non-quota sugar authorized by today's action are shown in column 3 of Table 6.

OTHER ADMINISTRATIVE ACTIONS

Date announced

Nature of action

April 25,
1961

Prevented acreage credit, domestic beet sugar producing area, 1959 and subsequent crops, determination 849.2 Revised, Amendment 1, revises that portion of 849.2 Revised relating to appeals. Such revision is necessary to establish uniformity in appeals procedures with respect to all programs administered through the Agricultural Stabilization and Conservation State and County offices. (See April 25, 1961 Federal Register).

<u>Date announced</u>	<u>Nature of action</u>
April 25, 1961	Proportionate shares for farms , Puerto Rico, 1960-61 crop, determination 857.13, Amendment 1, revises that portion of 857.13 relating to eligibility and basis for payment and appeals for review thereof. Such revision is necessary to establish uniformity in appeals procedures with respect to all programs administered through Agricultural Stabilization and Conservation State, County and Area offices. (See April 25, 1961 Federal Register).
April 26, 1961	Public hearing announced on fair prices for 1960 Florida sugarcane crop and on whether wage rate determination applicable to fieldworkers -- which became effective July 2, 1959 -- should be continued or amended. Hearing date: May 10, 1961 in the Sugarland Park Auditorium, Clewiston, Florida. (See April 29, 1961 Federal Register).
April 28, 1961	Determination of fair and reasonable prices for 1961 crop of Virgin Islands sugarcane. (See May 3, 1961 Federal Register).

STATISTICAL SERIES IN THIS ISSUE

1. April 1961 sugar deliveries for continental U. S. consumption, 683,000 short tons, raw value (preliminary), down about 75,000 tons from March 1961 and down 17,000 from April 1960. January-April 1961 deliveries 2,713,000 short tons, raw value (preliminary) up 83,000 tons, or 3.2 percent from same 1960 period. Final data for March 1961 deliveries, 758,000 tons--a previously published preliminary as 751,000 tons.

2. Primary distributors' stocks April 29, 1961 were 2,038,000 short tons, raw value (preliminary), up 84,000 tons from a year earlier, but down 86,000 tons from end March 1961. During April refiners' stocks increased by about 19,000 tons; beet processors' stocks decreased by about 89,000 tons, importers of direct-consumption stocks by about 12,000 tons, and mainland sugarcane processors' stocks by about 3,000 tons.

3. Charges to quotas through April 30, 1961 were 2,223,605 short tons, raw value. In addition, 842,030 tons of non-quota purchase sugar were authorized for entry.

4. Regionally, January-March sugar deliveries this year, as compared with last year, were up 20.3 and 14.5 percent, respectively, to the Western and North Central regions, reflecting the absence of constructive deliveries at 1960 year end. Deliveries were down about 4 percent to the New England and Southern regions, and to the Middle Atlantic region they were about the same in both years.

Table 7.- Sugar supply and disposition by primary distributors, January-March 1961

(Short tons, raw value)

Item	Beet	Importers	Main-land cane	Refiners		Net total
	processors		processors	Raw	Refined	
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. <u>Inventory Jan. 1, 1961</u>	1,497,818	71,765	18,302	440,717 <u>2/</u>	298,760 <u>2/</u>	2,327,362
2. <u>Production and movement</u>						
a. Received as direct-consumption sugar	0	82,997	0	0	0	82,997
b. Produced from beets or cane	286,951	0	97,857	3,959	0)	330,804 <u>3/</u>
Less deliveries to refiners	0	0	57,963	0	0)	
c. Receipts of raws by refiners	0	0	0	1,449,400 <u>4/</u>	0)	- 17,250 <u>5/</u>
Less raws melted	0	0	0	1,466,650	0)	
d. Refined from raws melted	0	0	0	0	1,448,985	1,448,985
e. Adjustments	+ 33	+ 106	- 517	- 577	- 2,099	- 3,054
f. Sub-total	286,984	83,103	39,377	- 13,868	1,446,886	1,842,482
g. Net total supply	1,784,802	154,868	57,679	426,849	1,745,646	4,169,844
DISPOSITION						
3. <u>Distribution for</u>						
a. Quota purposes	534,917	72,794	16,166	2,768	1,403,824	2,030,469
b. Export	0	844	0	0	7,629	8,473
c. Livestock feed	0	6,408	0	0	474	6,882
d. Sub-total	534,917	80,046	16,166	2,768	1,411,927	2,045,824
4. <u>Inventory March 31, 1961</u>	1,249,885	74,822	41,513	424,081 <u>6/</u>	333,719 <u>5/</u>	2,124,020
Total distribution and inventory	1,784,802	154,868	57,679	426,849	1,745,646	4,169,844

1/ Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

2/ Includes mainland cane sugar not charged to quota: Raws, 22,824; Refined, 33,658; Total, 56,482.

3/ Production less deliveries of raw sugar to refiners.

4/ Includes 57,963 received from mainland cane processors.

5/ Receipts of raw sugar by refiners less melt.

6/ Includes mainland cane sugar not charged to quota: Raws, 22,959; Refined, 17,433; Total, 40,392.

Table 8.-Distribution of sugar by primary distributors, January-March 1961 and 1960

Item	1961	1960	Change 1960 to 1961
(Short tons, raw value)			
Continental United States			
Refiners' raw	2,768	600	+ 2,168
Refiners' refined	1,411,927	1,428,836	- 16,909
Sub-total	1,414,695	1,429,436	- 14,741
Beet processors' refined	534,917	361,184	+ 173,733
Importers' direct consumption	80,046	146,889	- 66,843
Mainland sugarcane processors'	16,166	7,882	+ 8,284
Total	2,045,824	1,945,391	+ 100,433
For: Export	8,473	8,242	+ 231
Livestock feed	6,882	6,607	+ 275
Continental consumption ^{1/}	2,030,469	1,930,542	+ 99,927
Puerto Rico	22,352	24,321	- 1,969
Hawaii	8,059	7,160	+ 899

^{1/} Includes deliveries for United States Military forces at home and abroad.

Table 9.-Stocks of sugar held by primary distributors in the continental United States, March 31, 1961 and 1960

Item	1961	1960	Change 1960 to 1961
(Short tons, raw value)			
Refiners':			
Raw	424,081	297,188	+ 126,893
Refined	333,719	362,539	- 28,820
Sub-total ^{1/}	757,800	659,727	+ 98,073
Beet processors' refined	1,249,885	1,174,061	+ 75,824
Importers' direct consumption	74,822	71,075	+ 3,747
Mainland sugarcane processors'	41,513	46,618	- 5,105
Total	2,124,020	1,951,481	+ 172,539

^{1/} Included mainland cane sugar not charged to quota: 1961 - Raws, 22,959; Refined, 17,433; Total, 40,392; 1960 - Raws, 22,343; Refined, 17,497; Total, 39,840.

Table 10.-Distribution of sugar by primary distributors in the continental United States, April and January-April 1961 and 1960

Item	1961 ^{1/}	1960	
	April	Jan.-Apr.	April Jan.-Apr.
(Short tons, raw value)			
Refiners'	475,996	1,890,691	492,689 1,922,125
Beet processors' refined	180,056	714,973	157,486 518,670
Importers' direct consumption	23,541	103,587	52,296 199,185
Mainland sugarcane processors'	3,000 ^{2/}	19,166	2,919 10,801
Total	682,593	2,728,417	705,390 2,650,781
For: Export	N.A.	8,473	3,652 11,894
Livestock feed	N.A.	6,882	1,822 8,429
Continental consumption ^{3/}	682,593	2,713,062	699,916 2,630,458

^{1/} Preliminary. ^{2/} Estimated. ^{3/} Includes deliveries for U. S. military forces at home and abroad.

Table 11.-Stocks of sugar held by primary distributors in the continental United States, April 29, 1961 and April 30, 1960

Item	1961 ^{1/}	1960	Change 1960 to 1961
(Short tons, raw value)			
Refiners':			
Raw	436,917	395,726	+ 41,191
Refined	339,716	369,657	- 29,941
Sub-total	776,633	765,383	+ 11,250
Beet processors' refined	1,160,652	1,063,788	+ 96,864
Importers' direct consumption	62,644	85,203	- 22,559
Mainland sugarcane processors'	38,500 ^{2/}	39,754	- 1,254
Total	2,038,429	1,954,128	+ 84,301

^{1/} Preliminary. ^{2/} Estimated.

Table 12.-Mainland sugar: Production and quota charges January-March 1961 and 1960

Item	1961	1960	Change 1960 to 1961
(Short tons, raw value)			
<u>Production</u>			
Mainland cane	100,276	99,190	+ 1,086
Domestic beet	285,931	312,910	- 25,979
Total	387,207	412,100	- 24,893
<u>Quota charges</u>			
Mainland cane			
Louisiana sugarcane processors			
For further processing	4,376	207	+ 4,169
For direct-consumption	10,185	5,020	+ 5,165
Louisiana processor-refiners	40,274	24,017	+ 16,257
Florida sugarcane processors	38,081	42,184	- 4,103
Sub-total	92,916	71,428	+ 21,488
Beet processors	534,917	360,935	+173,982
Total	627,833	432,363	+195,470

Table 13.-Sugar receipts of refiners and importers by source of supply 1/ January-March 1961 and 1960

Source of Supply	Raw sugar		Direct-consumption sugar	
	1961	1960	1961	1960
(Short tons, raw value)				
<u>Offshore</u>				
<u>Foreign</u>				
Cuba	0	738,846	0	126,181
Dominican Republic	246,573	18,848	2,416	1,444
Mexico	203,225	48,984	4,455	3,591
Peru	190,951	4,961	2,701	2,191
Philippines	379,454	289,313	7,920	5,462
Other countries	63,914	2,539	29,903	12,724
Sub-total	1,084,117	1,103,491	47,395	151,593
<u>Domestic</u>				
Hawaii	170,758	100,035	0 2/	3,858 2/
Puerto Rico	135,195	112,888	35,602	30,002
Virgin Islands	0	0	0	0
Sub-total	305,954	212,923	35,602	33,860
Total offshore	1,390,071	1,316,414	82,997	185,453
Mainland cane area	61,922	63,240	0	0
Acquired for reprocessing and samples	1,366	1,128	0	0
Grand total	1,453,359	1,380,782	82,997	185,453

1/ Includes sugar as detailed in Table 14.

2/ Refined sugar received by refiners.

Table 14.-Receipts of quota-exempt and over-quota sugar included in Table 13.

Purpose	Refiners		Importers		Total	
	1961	1960	1961	1960	1961	1960
(Short tons, raw value)						
For: Export	14,731	13,851	2,050	2,110	16,781	15,961
Livestock feed	0	578	2,935	6,411	2,935	6,989
Later release:						
Bonded	18,770	0	0	0	18,770	0
In customs custody	0	0	16,460	0	16,460	0
Total	33,501	14,429	21,445	8,521	54,946	22,950

Table 15.-Status of 1961 Sugar Quotas as of May 12, 1961

	:	:	Credit	:	Charge to quota & offset	:		
	:	:	for	:	to drawback of duty <u>1/</u>	:	Unfilled balance	
	:	:	drawback	:		:	Direct-	Direct
	:	:	of	:		:	consump-	consump-
Area	:	Quota	duty	:	Total	:	tion <u>2/</u>	tion
Short tons, raw value								
Domestic Beet	2,177,773			788,000			1,389,773	
Mainland Cane	670,122			118,000			552,122	
Hawaii	1,215,410			353,552	0		851,758	34,216
Puerto Rico	1,270,665			448,309 <u>3/</u>	50,519		822,556	87,787
Virgin Islands	17,330			0			17,330	
Republic of the Philippines	980,000	0		598,056	15,754		381,934	44,166
Cuba	0	0		0	0		0	0
Other foreign countries	<u>371,305</u>	<u>197</u>		<u>195,173</u>	<u>34,345</u>		<u>176,329</u>	<u>38,975</u>
Total Quotas	6,702,805	197		2,511,200	110,618		4,191,802	205,144

Subject to Section

408 (b) of Act 3,297,195 - - (Allocated: 12/22/50 -- 824,299 (For status see Table 17.)
 (4/14/61 -- 1,263,776
 (Unallocated: - - - - - 1,209,120

Total Requirements 10,000,000

Details of other foreign countries

Peru	121,507	107	34,679	7,036	86,935	3,860
Dominican Republic	111,157	88	64,490	7,909	46,755	1,806
Mexico	95,409	0	78,327	4,056	17,082	13,589
Nicaragua	17,471	2	2,891	2,891	14,582	8,745
Haiti	8,268	0	2,060	36	6,208	5,208
Netherlands	4,149	0	4,149	4,149	0	0 $\frac{1}{4}$
China	3,980	0	990	681	2,990	2,990
Panama	3,960	0	3,391	5,391	589	589
Costa Rica	3,968	0	2,780	2,780	1,188	1,188
Canada	631	0	631	631	0	0 $\frac{1}{4}$
United Kingdom	516	0	516	516	0	0 $\frac{1}{4}$
Belgium	182	0	182	182	0	0 $\frac{1}{4}$
British Guiana	84	0	84	84	0	0
Hong Kong	3	0	3	3	0	0 $\frac{1}{4}$
Total	371,305	197	195,173 $\frac{5}{4}$	34,345	176,329	38,975

LIQUID SUGAR $\frac{5}{4}$

Wine gallons of 72 percent total sugar content

Cuba	0	0	0
Dominican Republic	830,894	5,796	825,098
British West Indies	300,000	0	300,000

- 1/ These data include the following: (a) Domestic beet and mainland cane sugar partly estimated, (b) all other sugar entered or authorized as of May 12, 1961.
- 2/ Includes raw sugar for direct-consumption from the Philippines, 7,728; Dominican Republic, 5,493; Haiti, 36; Total, 13,257.
- 3/ In addition, 87 tons of raw sugar were imported for processing and return to Puerto Rico.
- 4/ Sugar held in Customs custody pending availability of quota: Belgium 2,839; Canada, 6,099; Hong Kong, 43; Netherlands, 14,193; United Kingdom, 5,140. Held pending release for export: Brazil, 8,246.
- 5/ Under Sec. 212 (1) charges to quotas exclude 2 tons from Sweden, 10 tons from France, Germany, Ireland, Poland, South Africa, and from each country listed.
- 6/ Under Sec. 212 (3) 180 gallons were entered from Australia, 979 from France, 60 from Italy, and 8,092 from the United Kingdom.

Table 16.-Quota-exempt sugar entered under Secs. 212 (4) and 211 (a) as of May 12, 1961

Source	For		Total
	Feed	Reexport	
	Short tons, raw value		
Argentina	4,990	0	4,990
Belgium	2,123	0	2,123
Brazil	0	7,871	7,871
Canada	0	535	535
Colombia	118	1,567	1,685
Dominican Republic	5,200	3,595	8,795
El Salvador	0	68	68
Mexico	259	871	1,130
Netherlands	1,136	1,179	2,315
Philippines	1,142	0	1,142
Total	14,968	15,686	30,654

Table 17.-Status of 1961 Non-quota Purchase Sugar as of May 12, 1961 ^{1/}

Country	January-March		April - December		
	Authorized for Entry				
	Further processing	Direct-consumption	Authorized for purchase	Authorized for entry	Unfilled balance
(Short tons, raw value)					
Dominican Republic	221,796	0	0	0	0
Peru	203,063	0	329,870	5,921	323,949
Mexico	191,168	0	339,775	55,564	284,211
Philippines	122,663	0	218,048	17,707	200,341
Nicaragua	14,974	0	9,897	0	9,897
China (Formosa)	11,503	0	79,765	0	79,765
Brazil	11,402	0	100,000	8,442	91,558
British W. Indies and British Guiana	10,152	0	65,549	33,459	32,090
Colombia	6,007	0	15,000	1,154	13,846
Ecuador	5,989	0	15,000	0	15,000
El Salvador	2,000	0	10,000	0	10,000
Guatemala	0	2,000	10,000	0	10,000
Costa Rica	0	1,168	14,774	3,515	11,259
Panama	0	973	4,515	0	4,515
Netherlands	0	1,420	0	0	0
Canada	0	1,264	0	0	0
United Kingdom	0	1,034	0	0	0
Haiti	429	0	26,572	7,329	19,243
Belgium	0	357	0	0	0
Hong Kong	0	6	11	11 ^{2/}	0
French West Indies	0	0	25,000	3,659	21,341
Total	801,166	8,222	1,263,776	136,761	1,127,015

^{1/} Under Sec. 212 (1) quantities authorized for entry exclude the first ten tons entered from Brazil, Colombia, Ecuador, El Salvador, Guatemala and French West Indies.

^{2/} Entered for direct-consumption.

Table 18.-Status of 1961 Sugar Quotas as of April 30, 1961

	:	:	Credit	:	Charge to quota & offset	:	
	:	:	for	:	to drawback of duty <u>1/</u>	:	Unfilled balance
	:	:	drawback	:	:	:	:
	:	:	of	:	Direct-	:	Direct-
Area	:	Quota	duty	:	Total :consumption <u>2/</u> :	:	Total :consumption
					Short tons, raw value		
Domestic Beet	2,177,773			715,000		1,462,773	
Mainland Cane	670,122			110,000		560,122	
Hawaii	1,215,410			295,164	0	919,246	34,216
Puerto Rico	1,270,865			353,410	<u>3/</u> 51,940	917,455	96,366
Virgin Islands	17,330			0		17,330	
Republic of the Philippines	980,000			553,444	14,877	426,556	45,043
Cuba	0	0		0	0	0	0
Other foreign countries	<u>371,305</u>	<u>197</u>		<u>195,587</u>	<u>33,837</u>	<u>175,915</u>	<u>39,483</u>
Total Quotas	6,702,805	197		2,223,605	100,654	4,479,397	215,108

Subject to Section
408 (b) of Act

3,297,195 - - (Allocated: 12/22/60 - - 824,299(
(4/14/61 - - 1,263,775(For status see Table 20.)
(Unallocated: - - - - - 1,209,120

Total Requirements 10,000,000

Details of other foreign countries

Peru	121,507	107	34,707	7,036	86,907	3,860
Dominican Republic	111,157	88	64,492	7,911	46,753	1,804
Mexico	95,409	0	79,243	4,081	16,163	13,564
Nicaragua	17,471	2	2,891	2,891	14,582	8,745
Haiti	8,268	0	2,050	35	6,208	6,208
Netherlands	4,149	0	4,149	4,149	0	0 4/
China	3,980	0	990	681	2,990	2,990
Panama	3,980	0	2,856	2,856	1,124	1,124
Costa Rica	3,968	0	2,780	2,780	1,188	1,188
Canada	631	0	631	631	0	0 4/
United Kingdom	516	0	516	516	0	0 4/
Belgium	182	0	182	182	0	0 4/
British Guiana	84	0	84	84	0	0
Hong Kong	3	0	3	3	0	0 4/
Total	371,305	197	195,587 5/	33,837	175,915	39,483

LIQUID SUGAR 6/
Wine gallons of 72 percent total sugar content

Cuba	0	0	0
Dominican Republic	830,894	5,795	825,098
British West Indies	300,000	0	300,000

- 1/ These data include the following: (a) Domestic beet and mainland cane sugar partly estimated, (b) all other sugar entered or authorized for entry as of April 30, 1961.
- 2/ Includes raw sugar for direct-consumption from the Philippines, 7,725; Dominican Republic, 5,493; Haiti, 36; Total, 13,254.
- 3/ In addition, 87 tons of raw sugar were imported for processing and return to Puerto Rico.
- 4/ Sugar held in Customs custody pending availability of quota: Belgium, 2,839; Canada, 6,099; Hong Kong, 43; Netherlands, 14,193; United Kingdom, 5,140. Held pending release for export: Brazil, 11,574.
- 5/ Under Sec. 212 (1) charges to quotas exclude 2 tons from Sweden, 10 tons from France, Germany, Ireland, Poland, South Africa, and from each country listed.
- 6/ Under Sec. 212 (3) 180 gallons were entered from Australia, 529 from France, 60 from Italy and 6,641 from the United Kingdom.

Table 19.-Quota exempt sugar entered under Secs. 212 (4) and 211 (a) as of April 30, 1961

Source	For		Total
	Feed	Reexport	
	Short tons, raw value		
Argentina	4,990	0	4,990
Belgium	2,123	0	2,123
Brazil	0	819	819
Canada	0	535	535
Colombia	118	1,567	1,685
Dominican Republic	3,146	1,996	5,142
El Salvador	0	58	58
Mexico	259	871	1,130
Netherlands	1,136	1,179	2,315
Philippines	1,142	0	1,142
Total	12,914	7,035	19,949

Table 20.-Status of 1961 Non-quota purchase sugar as of April 30, 1961 ^{1/}

Country	January-March		April - December		
	Authorized for Entry		Authorized		
	Further processing	Direct-consumption	for purchase	for entry	Unfilled balance
(Short tons, raw value)					
Dominican Republic	221,796	0	0	0	0
Peru	203,063	0	329,870	0	329,870
Mexico	191,168	0	339,775	11,800	327,975
Philippines	122,683	0	218,048	0	218,048
Nicaragua	14,974	0	9,897	0	9,897
China (Formosa)	11,503	0	79,765	0	79,765
Brazil	11,402	0	100,000	0	100,000
British W. Indies and British Guiana	10,152	0	65,549	12,348	53,201
Colombia	6,007	0	15,000	1,154	13,846
Ecuador	5,989	0	15,000	0	15,000
El Salvador	2,000	0	10,000	0	10,000
Guatemala	0	2,000	10,000	0	10,000
Costa Rica	0	1,168	14,774	0	14,774
Panama	0	973	4,515	0	4,515
Netherlands	0	1,420	0	0	0
Canada	0	1,264	0	0	0
United Kingdom	0	1,034	0	0	0
Haiti	429	0	26,572	7,329	19,243
Belgium	0	357	0	0	0
Hong Kong	0	6	11	11 ^{2/}	0
French West Indies	0	0	25,000	0	25,000
Total	801,166	8,222	1,263,776	32,642	1,231,134

^{1/} Under Sec. 212 (1) quantities authorized for entry exclude the first ten tons entered from Brazil, Colombia, Ecuador, El Salvador and Guatemala.^{2/} All entered for direct-consumption.

Table 21.-Primary distribution of sugar, continental United States, by States, March 1961

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	107,220		3,836		111,056
Maine	59,273				59,273
Massachusetts	471,356		2,500		473,856
New Hampshire	27,907				27,907
Rhode Island	45,158		800		45,958
Vermont	27,139		400		27,539
Sub-total	738,063		7,536		745,599
Mid-Atlantic					
New Jersey	629,852		52,049		681,901
New York	1,391,555	44,687	58,700		1,504,943
Pennsylvania	881,294	51,930	115,139		1,048,363
Sub-total	2,902,702	96,617	235,888		3,235,207
North Central					
Illinois	615,838	901,902		33,793	1,552,533
Indiana	258,424	94,225	1,432		354,081
Iowa	55,636	119,976		3,200	178,812
Kansas	38,319	77,545			115,864
Michigan	222,397	304,231			526,628
Minnesota	32,842	173,538		590	207,070
Missouri	183,880	195,531		4,350	383,771
Nebraska	15,383	105,665			122,068
North Dakota	340	18,553			19,303
Ohio	461,950	195,932	1,386		660,268
South Dakota	2,003	41,595			43,598
Wisconsin	94,819	183,572	853	330	279,574
Sub-total	1,984,131	2,413,395	3,571	42,373	4,443,570
Southern					
Alabama	210,932			1,075	212,007
Arkansas	82,571	6,000			88,571
Delaware	19,826		1,940		21,766
District of Columbia	32,867		5,578		38,445
Florida	272,925		104,478	31,786	409,189
Georgia	495,570		7,389	4,479	507,538
Kentucky	214,707	3,406	10,958	800	229,871
Louisiana	253,696			4,945	258,641
Maryland	285,573		28,971		314,644
Mississippi	127,248			1,340	128,588
North Carolina	257,741		84,247	540	342,528
Oklahoma	95,348	35,276			131,624
South Carolina	138,315		5,755		144,070
Tennessee	247,411	5,000		9,340	262,751
Texas	536,776	100,723	3,173	1,210	641,882
Virginia	179,639	5,500	39,404		225,643
West Virginia	61,361	3,200	2,740		67,321
Sub-total	3,512,726	162,205	295,633	55,615	4,026,179
Western					
Alaska	3,031	2,671			5,702
Arizona	28,799	20,570			49,469
California	516,977	755,512	12,000		1,284,589
Colorado	7,964	79,724			87,708
Idaho	2,632	19,967			22,619
Montana	2,459	25,925			28,385
Nevada	5,792	3,788			9,580
New Mexico	8,015	17,150			25,166
Oregon	48,000	59,892	3,000		110,892
Utah	5,254	42,147			48,401
Washington	50,155	107,292	6,000		163,457
Wyoming	389	8,280			8,669
Sub-total	580,498	1,143,139	21,000		1,804,637
Grand total	9,618,120	3,815,355	563,728	97,988	14,295,192

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 22.-Deliveries of sugar by primary distributors, by states, January-March 1961

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
New England					
Connecticut	296,160		11,796	200	308,156
Maine	152,704				152,704
Massachusetts	1,212,026		11,561	220	1,223,807
New Hampshire	76,356				76,356
Rhode Island	120,159		6,150		126,319
Vermont	74,244		400		74,644
Sub-total	1,931,559		29,907	420	1,951,983
Mid-Atlantic					
New Jersey	1,723,437		115,955	2,000	1,842,392
New York	3,701,364	127,036	205,748		4,034,148
Pennsylvania	2,421,058	136,332	290,584		2,847,981
Sub-total	7,845,859	263,375	513,287	2,000	8,724,521
North Central					
Illinois	1,727,347	2,288,207	1,805	92,354	4,109,713
Indiana	582,512	270,824	2,157		955,593
Iowa	132,779	342,901		12,600	486,280
Kansas	99,308	99,849		300	299,457
Michigan	574,329	865,782	5,911		1,447,022
Minnesota	76,715	422,117		2,590	501,522
Missouri	520,103	453,101		9,100	992,304
Nebraska	50,548	283,407		2,000	335,955
North Dakota	1,005	53,123			54,129
Ohio	1,301,204	554,950	3,954	1,100	1,861,208
South Dakota	5,855	109,252			115,117
Wisconsin	263,308	461,327	3,514	330	728,579
Sub-total	5,435,114	5,311,850	17,441	120,474	11,684,879
Southern					
Alabama	583,583			12,954	596,547
Arkansas	221,250	20,000		200	241,450
Delaware	57,798		3,820		61,618
District of Columbia	90,595		17,094		107,689
Florida	552,875		247,799	92,980	903,555
Georgia	1,267,997		13,017	15,564	1,296,578
Kentucky	511,565	3,410	12,204	1,800	529,079
Louisiana	849,949			18,048	867,997
Maryland	785,977		71,219		857,196
Mississippi	343,555			3,615	347,180
North Carolina	701,605		149,539	3,520	854,765
Oklahoma	254,374	74,318			328,692
South Carolina	368,897		12,285		381,182
Tennessee	700,177	9,000		30,615	739,792
Texas	1,553,533	277,757	7,679	1,890	1,840,959
Virginia	489,489	34,400	108,021		631,910
West Virginia	169,270	5,000	4,932		179,202
Sub-total	9,512,701	423,585	547,709	181,195	10,735,491
Western					
Alaska	9,443	5,128			14,571
Arizona	89,788	50,319			140,107
California	1,305,955	1,757,182	18,592		3,081,839
Colorado	18,380	211,495			229,875
Idaho	9,535	52,969			62,505
Montana	5,314	66,805			72,119
Nevada	14,552	9,847			24,399
New Mexico	26,065	53,207			79,272
Oregon	123,696	157,494	3,000		284,190
Utah	15,642	115,979			131,621
Washington	130,991	294,100	28,330		453,421
Wyoming	1,681	21,466			23,147
Sub-total	1,751,053	2,795,991	50,022		4,597,066
Grand total	25,476,386	9,795,101	1,358,366	304,090	37,933,943

^{1/} Reported as produced or imported and delivered-except liquid sugar which is on a sugar solids content basis.

Table 23. Primary distribution of sugar, Continental United States, by states, first quarter 1961 and 1960

State and region	Cane sugar refiners		Beet processors		Total all Primary Distributors ^{2/}	
	1961	1960	1961	1960	1961	1960
Thousands of hundredweights 1/						
New England						
Connecticut	296	310			308	322
Maine	153	152			153	153
Massachusetts	1,212	1,259			1,224	1,285
New Hampshire	76	77			76	77
Rhode Island	120	119			126	125
Vermont	74	51			75	76
Sub-total	1,931	1,968			1,962	2,038
Mid-Atlantic						
New Jersey	1,724	1,716			1,843	1,851
New York	3,701	3,701	127	87	4,034	4,115
Pennsylvania	2,421	2,220	136	49	2,848	2,768
Sub-total	7,846	7,637	263	136	8,725	8,734
North Central						
Illinois	1,727	1,704	2,288	1,504	4,110	3,285
Indiana	683	700	271	146	956	851
Iowa	133	132	343	300	488	437
Kansas	99	111	196	182	295	293
Michigan	574	695	867	462	1,447	1,171
Minnesota	77	94	422	393	502	488
Missouri	520	587	463	251	992	838
Nebraska	51	57	284	245	336	302
North Dakota	1	2	53	63	54	65
Ohio	1,301	1,619	555	299	1,861	1,930
South Dakota	6	7	109	87	115	94
Wisconsin	263	268	461	357	729	626
Sub-total	5,435	5,976	6,312	4,289	11,885	10,380
Southern						
Alabama	584	689			596	690
Arkansas	221	225	20	18	241	244
Delaware	58	52			62	52
District of Columbia	90	112			108	125
Florida	553	388		*	904	1,028
Georgia	1,268	1,210			1,296	1,333
Kentucky	512	509	3	5	529	538
Louisiana	850	783			868	799
Maryland	786	755			857	827
Mississippi	344	425			347	430
North Carolina	702	742			855	947
Oklahoma	254	257	74	55	329	312
South Carolina	369	423			381	450
Tennessee	700	768	9		740	788
Texas	1,554	1,489	278	295	1,841	1,803
Virginia	489	436	35		632	662
West Virginia	169	167	5	2	179	174
Sub-total	9,513	9,430	424	375	10,765	11,202
Western						
Alaska	10	7	5	4	15	11
Arizona	90	82	50	41	140	123
California	1,306	1,314	1,757	1,041	3,082	2,410
Colorado	18	16	212	194	230	210
Idaho	10	9	53	51	63	60
Montana	5	5	67	63	72	68
Nevada	14	16	10	8	24	24
New Mexico	26	31	53	41	79	72
Oregon	123	124	158	118	284	268
Utah	16	12	116	111	132	123
Washington	131	142	294	255	453	431
Wyoming	2	2	21	19	23	21
Sub-total	1,751	1,760	2,796	1,946	4,597	3,821
Grand total	26,476	26,771	9,795	6,746	37,934	36,175

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

2/ Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.

* Less than 500 hundredweights.

Table 24-Sugar prices

Year and Month	:Raw cane sugar-spot prices:			Quota ^{3/} : Refined Beet Sugar - Quoted		
	:Domestic :	: "World" :	Premiums :	Wholesale (Gross) ^{4/}		
	:Sugar at N.Y. ^{1/} :	Sugar ^{2/} :	and :	: Chicago :	: Pacific :	
	:Duty Paid ^{1/} :		Discounts :	Eastern :	West :	Coast
Cents per pound						
1956-60 Monthly Average	6.23	3.65	+1.65	8.65	8.62	8.97
1959 Monthly Average	6.24	2.97	+2.38	8.71	8.67	9.10
1960 Monthly Average	6.30	3.14	+2.21	8.79	8.77	8.96
1960						
May	6.09	3.05	+2.09	8.60	8.60	8.90
June	6.25	2.97	+2.34	8.60	8.60	8.90
July	6.48	3.26	+2.28	8.98	8.91	8.94
August	6.47	3.31	+2.22	9.35	9.15	9.15
September	6.59	3.25	+2.40	9.16	8.95	9.15
October	6.52	3.25	+2.33	9.05	8.95	8.95
November	6.53	3.25	+2.34	8.75	8.89	8.95
December	6.46	3.25	+2.27	8.59	8.80	8.95
1961						
January	6.39	3.03	+2.44	8.44	8.74	8.95
February	6.32	2.97	+2.45	8.35	8.80	8.95
March	6.25	2.97	+2.40	8.26	8.75	8.92
April	6.25	3.14	+2.20	8.25	8.60	8.80
Last 12-Month Average	6.38	3.14	+2.31	8.70	8.81	8.96
Year and Month	: Refined Cane Sugar - Quoted Wholesale (Gross) ^{4/} :					
	: New :	: South :		: Chicago :	: Pacific :	: Refined
	: York :	: East :	Gulf :	West :	Coast :	U. S.
						Average
Cents per pound						
1956-60 Monthly Average	9.19	9.07	9.06	8.83	9.03	11.18
1959 Monthly Average	9.33	9.19	9.28	8.88	9.10	11.43
1960 Monthly Average	9.43	9.40	9.39	8.97	8.96	11.63
1960						
May	9.20	9.30	9.30	8.80	8.90	11.46
June	9.20	9.30	9.30	8.80	8.90	11.44
July	9.47	9.42	9.40	9.11	8.94	11.48
August	9.70	9.60	9.50	9.35	9.15	11.72
September	9.70	9.60	9.50	9.15	9.15	11.84
October	9.70	9.60	9.50	9.15	8.95	11.88
November	9.70	9.60	9.50	9.09	8.95	11.88
December	9.40	9.45	9.50	9.00	8.95	11.88
1961						
January	9.55	9.45	9.50	8.89	8.95	11.88
February	9.55	9.39	9.50	8.80	8.95	11.88
March	9.55	9.30	9.50	8.80	8.92	11.88
April	9.45	9.30	9.50	8.80	8.80	
Last 12-Month Average	9.51	9.44	9.46	8.98	8.96	11.75 ^{5/}

1/ Spot prices during 1956-60 were for sugar in bags under Contract #6 plus .50 cent per pound duty (Cuban). Beginning with 1961 spot prices are for bulk sugar under Contract #7, the terms of which are duty paid or duty free.

2/ Spot prices during 1956-60 based on #4 Contract which was for bagged sugar F.A.S. Cuba. Beginning with 1961 spot prices are those under #8 Contract which is also for bagged sugar but F.O.B. and stowed at Greater Caribbean ports (including Brazil).

3/ For 1956-1960 these amounts are the difference between the spot prices of the #6 "Domestic" Contract rolled back to Cuba (minus freight and insurance) and the spot prices of the #4 "World" Contract. Beginning with 1961 the #7 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢), computed freight, insurance and unloading charges, and adding the bag allowance (currently .04¢) before calculating the differential from #8 "World" Contract spot prices.

4/ These are basis prices in 100 pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepay" and deduct discounts and allowances. For illustration see Sugar Reports 81, January 1959, pages 5 to 9.

5/ 11-month Average.

Table 25 - Refined sugar production and month-end stocks.

Year and Month	Production		Month-end Stocks ^{1/}	
	Cane sugar	Beet	Cane sugar	Beet
	refiners	processors	refiners	processors
1,000 short tons, raw value				
1956-60 monthly average	524	182	295	838
1959 monthly average	529	186	317	823
1960 monthly average	542	203	312	915
<u>1960</u>				
May	542	47	373	918
June	639	45	325	747
July	626	30	246	483
August	635	62	281	311
September	573	128	282	225
October	495	618	259	699
November	508	625	278	1,163
December	510	526	299	1,498
<u>1961</u>				
January	468	246	311	1,596
February	426	17	305	1,427
March	555	24	334	1,250
April ^{2/}	482	80	340	1,161
Last 12-month Average	538	204	303	956

^{1/} Includes over-quota and quota exempt sugar.^{2/} Preliminary.

CORRECTIONS TO TABLES 22 AND 23

Please note the correct data shown below for specified items appearing in Tables 22 and 23, pages 43, 44 and 45 of Sugar Reports 108 for April, 1961.

Table No.	Area	Month	Port of Entry		
			Savannah	New Orleans	Galveston
22	Cuba	February	21	104	No change
22	Cuba	Total	200	794	No change
22	Other full duty	August	No change	25	0
22	Other full duty	Total	No change	76	0
23	Cuba		200	794	No change
23	Other full duty		No change	76	0
23	Total all areas		277	1,482	256
23		February	21	118	No change
23		August	No change	153	46
23		Total for year	277	1,482	256

UNITED STATES DEPARTMENT OF AGRICULTURE
Commodity Stabilization Service
Sugar Division
Washington 25, D. C.

POSTAGE AND FEES PAID

OFFICIAL BUSINESS